

EU-SOLARIS ERIC: a European Research Infrastructure Consortium

SFERA-III Final Event CIEMAT, Madrid (Spain)

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SFERA-III and EU-SOLARIS ERIC

SFERA-III

Solar Facilities for the European Research Area

General objectives:

• In order to accomplish the strategic targets identified in the 'Initiative for Global Leadership in Concentrated Solar Power – Implementation Plan' (CSP IP)* WP3 aims to bridge the existing gaps among European research organizations and to develop a critical mass of research capacity in Europe

Expected outcomes:

- Identify the missing research infrastructures and services required task 3.1
- Enhance the cooperation among European research institutions task 3.2
- Align the different national research funding programmes task 3.3
- Foster the transformation of the consortium into a reference institution for CST technologies by establishing a legal entity (EU-SOLARIS ERIC) - Task 3.4



^{*}European Strategic Energy Technology Plan (SET Plan)



What is an ERIC?

Regulation (EC) 723/2009 – Rules for the creation of an ERIC

- This regulation was adopted in order to facilitate the establishment and the operation of large European research infrastructures among several Member States and associated countries by providing a new legal instrument.
- This legal entity is set up by a European Commission decision. In the case of EU-SOLARIS is the **Implementing Decision 2022/2297**, dated on 19 October 2022.

Advantages of an ERIC

- ✓ It has full legal capacity, recognised in all EU countries
- ✓ exemptions from VAT and excise duty
- ✓ flexibility to adapt to specific requirements of each infrastructure
- ✓ a faster process than creating an international organisation
- may adopt its own procurement procedures which have to respect the principles of transparency, non-discrimination and competition.



What is an ERIC? (II)

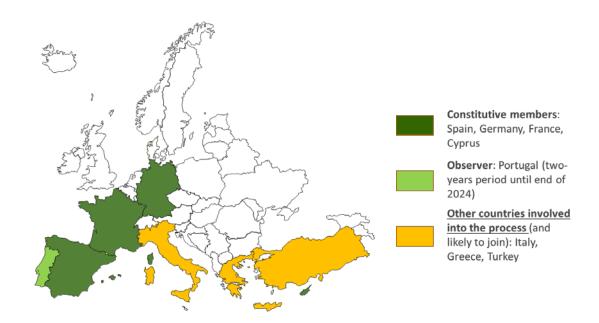
Requirements for an ERIC

- ✓ it must be a European joint venture (Member States and, under certain conditions, associated countries, other non-EU countries and intergovernmental organisations), representing a significant improvement in the scientific and technological fields around research infrastructures;
- ✓ it should **provide effective access** that is granted to the European research community in accordance with the rules established in the Statutes
- ✓ it should contribute to the **mobility of knowledge and/or researchers** within the ERA
- ✓ it should contribute to the dissemination and optimisation of the results



Who is in EU-SOLARIS ERIC?

- The **Constitutive Meeting** was held in Madrid (**12.01.2023**), after a very long process initiated in 2010.
- Legally independent entity, created by the national governments of: Spain (leader of the initiative and host of the ERIC), Germany, France and Cyprus, plus Portugal as an observer (incorporation expected within 2 years).
- Other countries that have participated in the process (Italy, Greece, Turkey) are expected to join at some point in the near future.
- Entity managed by governmental R&D agencies designated by the national governments.
- In the case of Spain, this entity is the CIEMAT as the central node of the ERIC is located at the PSA, which also is hosting the headquarters of the ERIC.





ESFRI: Where it all began

European Strategy Forum on Research Infrastructures (ESFRI)

- Strategic forum formed by the EU Member States and the European Commission, created in 2002 at the request of the European Council to coordinate a common strategy on scientific facilities and research infrastructures.
- Its objective is to develop a pan-European Research Infrastructure Roadmap to support scientific integration in Europe and strengthen its visibility and international impact.
- It includes scientific infrastructures (centralized or distributed) which corresponds to one of the defined strategic areas, have a unique nature and are identified by the European scientific community as the adequate for carrying out high-level research in their field.



- **ESFRI Landmarks**: RIs initiatives which have successfully finalized the full required process, or reached an advanced Implementation Phase under the Roadmap
- ESFRI Projects: RIs in their Preparation Phase, which have been selected for the excellence of their scientific case and for their maturity, according to a sound expectation that the Project will enter the Implementation Phase within a 10 year term

EU SOLARIS ERIC

The Road Travelled so Far

2010 Nov 2012 Oct 2016 Oct 2022 Jan 2023

Design Phase

2010

O Included in the Roadmap as 'Project' for the first time



Preparatory Phase (EC-Funded)

2012-2016

Duration

48 months, starting 1st
 November 2012

${\color{red}\textbf{Composition}}:$

15 partners / 9 countries:

- o 13 key R&D Centres
- o The Spanish MINECO
- o ESTELA

Budget:

- o Total cost: 6 M€
- European Commission contribution: 4,45 M€

EU SOLARIS

The European Research Infrastructure for Concentrated Solar Power

EU-SOLARIS Implementation Phase

2017-2021

- New concept
- Included in the Roadmap 2021 as 'Landmark'

EU-SOLARIS Operational Phase

2022

Goal: 'ERIC STATUS'

EU-SOLARIS Constitutive

meeting

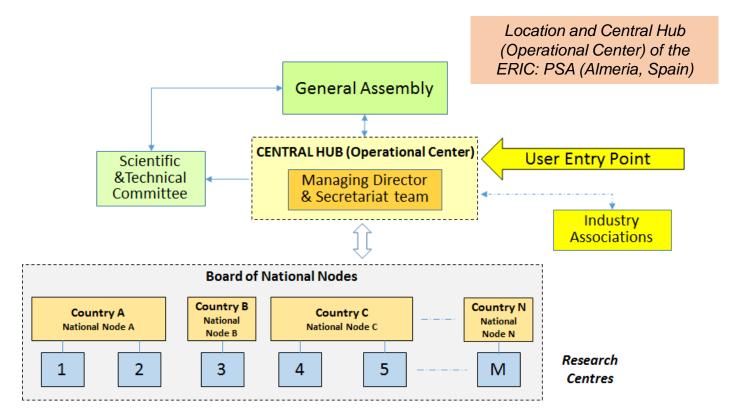
2023+

'ERIC STATUS' achieved





EU-SOLARIS Organization Scheme



Each country is fully free to organize its National Node as they wish, but a SLA (Service Level Agreement) between EU-SOLARIS and each of the participating organizations will be required



EU-SOLARIS WORKPLAN

'CORE' ACTIVITIES

- 1. Become the **Single Entry Point for Access** for services provision: R&D services, Access to Research Infrastructure, Research Infrastructure Testing Services and Training and Dissemination activities.
- 2. Promote and lead the joint definition and standardization of common testing protocols, procedures and methodologies
- 3. Lead the provision of sectorial inputs to reference European stakeholders, i.e. strategic research agenda, prospective assessments, technology roadmaps, etc.
- 4. Promote and coordinate **mobility and staff exchange actions/activities** to deeper advance in the partners' integration process
- 5. Act as a catalyst for submission of **joint applications for new R&D projects** three out of five proposals approved in the 2023 round.
- 6. Optimization of similar existing research facilities by **fostering specialization**.
- Development and implementation of an e-infrastructure interconnecting the already existing research facilities.



EU-SOLARIS WORKPLAN (II)

TENTATIVE ADDITIONAL ACTIVITIES/SERVICES

- 1. Annual Summer School / Doctoral Colloquium
- 2. Identification and promotion of joint development of new facilities, when needed.
- 3. Continuous monitoring of the industry & research community needs for R&D infrastructures.
- 4. Design and implementation of a Dissemination Plan
- 5. Annual Meeting of the R&D staff
- 6. Annual Users Meeting
- 7. Annual Prize Award





PROGRESS DURING YEAR 2023

- Call for very first 'Internally-funded project'.
- 2. Participation in **five HE proposals**: success in three of them.
- 3. Elaboration of further documentation:
 - √ Strategic Plan
 - ✓ Access Policy
 - ✓ Gender Equality Plan, etc....
- 4. Building of National Nodes
- 5. Enlargement of the Scientific & Technical Committee
- 6. Setting up the **Central Hub**





PLANNED ACTIVITIES FOR YEAR 2024

- 1. Second call for an 'Internally-funded project'.
- 2. Submission of **new project proposals** to:
 - ✓ HORIZON EUROPE 'INFRASTRUCTURES' Programme
 - ✓ COST Programme: Extended, long lasting networking activities
 - ✓ ERDF Programme: e-Infrastructure
- Supporting the organization of Doctoral Colloquium & Summer School
- 4. (Keep) Building of National Nodes
- 5. Enlargement of the **Consortium**







Some key messages to take away

- ✓ EU-SOLARIS ERIC is not a project, it is neither a network, it's a **long lasting consortium** under a specific European legislation.
- ✓ EU-SOLARIS ERIC is a **legal entity** set up by a decision of the European Commission. It has **legal** personality and full legal capacity recognised in all EU Member States.
- ✓ Members are the countries, with a leading R&D institute per country. The ERIC is open for adhesion of countries with an interest/activity on CST RIs.
- ✓ It can apply to Horizon Europe calls: it has already participated in five proposals with success in three of them.
- ✓ It's all about **Research Infrastructures** and focused on internal coordination, delivery of services (i.e. access to RIs), capacity building, development of common testing procedures and tools, policy making, etc...., activities for the common interest of the CST R&D community, in the end....

...and much more to come.....



Thank you! Any questions?



OBJECTIVES OF EU-SOLARIS

EU-SOLARIS as a catalyser to foster:

- To be the reference in Europe with regard to Concentrated Solar Thermal (CST) research infrastructures.
- To coordinate, as a **single infrastructure of a distributed nature**, the main R+D+i facilities (example: EU-SOLARIS will offer a single access point for research facilities, resources and services).
- To advance in the integration of existing research facilities, identifying the requirements for their improvement and for the eventual development of new ones.
- To lead and coordinate the dissemination of results, good practices and standardization of protocols that contribute to the reinforcement of the European leadership position at an international level.
- To promote collaborative research among the main European centers and universities involved in the sector, also reinforcing collaboration between scientific institutions and industry.



ESFRI ROADMAP 2021

STRATEGIC AREA	LANDMARKS	PROJECTS
ENERGY	3	2
ENVIRONMENT	8	3
HEALTH & FOOD	12	4
PHYSICAL SCIENCES & ENGINEERING	12	4
DIGITAL	1	3
SOCIAL & CULTURAL INNOVATION	5	6
	41	22

63

:nergy

NAME	FULL NAME	TYPE	RIS TYPE
IFMIF-DONES	International Fusion Materials Irradiation facility - DEMO Oriented NEutron Source	Single-sited	project
MARINERG-i	Marine Renewable Energy Research Infrastructure	Distributed	project
ECCSEL ERIC	European Carbon Dioxide Capture and Storage Laboratory Infrastructure	Distributed	landmark
EU-SOLARIS	European Solar Research Infrastructure for Concentrated Solar Power	Distributed	landmark
JHR	Jules Horowitz Reactor	Single-sited	landmark